

HONORABLE ANDREW J. GUILFORD
STANDING E-DISCOVERY ORDER

1. This Order supplements all other discovery rules and orders. It streamlines production of Electronically Stored Information (“ESI”) to promote a “just, speedy, and inexpensive determination” of this action, as required by Federal Rule of Civil Procedure 1.
2. This Order may be modified at the Court’s discretion. Proposed modifications generally must be submitted within 30 days after the scheduling conference.
3. A party’s meaningful compliance with this Order and efforts to promote efficiency and reduce costs will be considered in cost-shifting determinations.
4. Absent a showing of good cause, general ESI production requests under Federal Rules of Civil Procedure 34 and 45, or compliance with a mandatory disclosure requirement of this Court, shall not include metadata. But fields showing the date and time that the document was sent and received, as well as the complete distribution list, shall be included in the production if such fields exist.
5. Absent agreement of the parties or further Court order, the following parameters apply to ESI production:
 - 5.1 *General Document Image Format.* Each electronic document shall be produced in single-page Tagged Image File Format (“TIFF”). TIFF files shall be single page and shall be named with a unique production number followed by the appropriate file extension. Load files stating the location and unitization of the TIFF files shall be provided. If a document is more than one page, the unitization of the document and any attachments and/or affixed notes shall be maintained as they existed in the original document.
 - 5.2 *Text-Searchable Documents.* Documents shall be produced in text-searchable format at no cost to the receiving party.
 - 5.3 *Footer.* Each document image shall contain a footer with a sequentially ascending production number.
 - 5.4 *Native Files.* A party may make a reasonable request to receive the document in its native format, and upon receiving such a request, the producing party shall produce the document in its native format.
 - 5.5 *No Backup Restoration Required.* Absent a showing of good cause, no party need restore any form of media upon which backup data is maintained in a party’s normal or allowed processes, including but not limited to backup tapes, disks, SAN, and other forms of media.

- 5.6** *Voicemail and Mobile Devices.* Absent a showing of good cause, voicemails, PDAs, and mobile phones are deemed not reasonably accessible and need not be collected and preserved.
6. General ESI production requests under Federal Rules of Civil Procedure 34 and 45, or compliance with a mandatory disclosure order, shall not include email or other forms of electronic correspondence (collectively “email”). To obtain email, parties must propound specific email production requests.
 7. Email production requests shall be phased to occur timely after the parties have exchanged initial disclosures and a specific listing of the 15 most likely email custodians, including a short description of why each custodian is believed to be significant under the pleaded claims and defenses and the exchanged infringement and invalidity contentions. The exchange of this information shall occur at the time the parties exchange claim terms they contend require construction. Each requesting party may also propound up to five written discovery requests and take one deposition per producing party to identify the proper custodians, proper search terms, and proper time frame for email production requests. The Court may allow additional discovery upon a showing of good cause.
 8. Email production requests shall identify the custodian, search terms, and time frame. The parties shall cooperate to identify the proper custodians, proper search terms, and proper time frame. Each requesting party shall limit its email production requests to a total of eight custodians per producing party for all such requests. The Court will consider contested requests for additional or fewer custodians per producing party, upon showing a distinct need based on the size, complexity, and issues of the specific case.
 9. Each requesting party shall limit its email production requests to a total of eight search terms per custodian per party. The Court will consider contested requests for additional or fewer search terms per custodian upon showing a distinct need based on the size, complexity, and issues of the specific case. The search terms shall be narrowly tailored to particular issues. Indiscriminate terms, such as the producing company’s name or its product name, are inappropriate unless combined with narrowing search criteria that sufficiently reduce the risk of overproduction. A conjunctive combination of multiple words or phrases (for example, “computer” and “system”) narrows the search and shall count as a single search term. A disjunctive combination of multiple words or phrases (for example, “computer” or “system”) broadens the search, and thus each word or phrase shall count as a separate search term unless they are variants of the same word. Use of narrowing search criteria (for example, “and,” “but not,” “w/x”) is encouraged to limit the production and will be considered when determining whether to shift costs for disproportionate discovery.
 10. Under Federal Rule of Evidence 502(d), the inadvertent production of privileged or work product protected ESI is not a waiver in this case or in any other federal or state proceeding.

- 11.** The mere production of ESI in litigation as part of a mass production shall not itself constitute a waiver for any purpose.
- 12.** Except as expressly stated, nothing in this order affects the parties' discovery obligations under Federal or Local Rules.